

# State Heritage Grants Program - Application Form 2024-25

## Form Preview

### Heritage Grants Program 2024-25

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#### Stream 1 - State Heritage Grants

##### **BEFORE YOU APPLY**

Please confirm you meet the eligibility requirements of the program by completing the below eligibility checklist. By applying it is expected that you have read and understood the Heritage Grants Program Guidelines 2024-25 available on the Department of Planning, Lands and Heritages [website](#).

##### **THE PLACE SUBJECT TO THE APPLICATION \***

- is listed in the State's Register of Heritage Places
- is privately owned or managed under a lease
- has been owned, or managed under lease, for 3 years or more\*
- is covered by a comprehensive building insurance policy

##### **THE APPLICANT \***

- is not a government agency or government-related entity\*
- is able to provide dollar-for-dollar funding toward project costs
- does not have an unfinished project under a previous Heritage Grants Program funding round\*

##### **THE PROJECT \***

- is to conserve or document significant elements of the place
- will be guided by an appropriate heritage professional or consultant (as applicable to the project)

\*Applicants who have owned or leased the property for less than three years as of **10 June 2024** may apply for documentation projects and or works projects only where the applicant can provide sufficient evidence that the cost of repairs substantially exceeds the benefit to the owner.

\*Local Government Authorities are eligible to apply for documentation projects only.

\*Applications from applicants with an unfinished grant from previous rounds may not apply for funding for new works.

**It is recommended that you contact the Department of Planning, Lands and Heritage to discuss your project before you submit a grant application.**

#### IMPORTANT INFORMATION

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The application form should be read in conjunction with the Heritage Grants Program 2023-24 guidelines published on the Department of Planning, Lands and Heritage's [website](#). Applications to the program will only be accepted for projects that conserve or document a place that is listed on the State Register of Heritage Places (the Register), or promote heritage conservation. You can check which places are in the Register at <http://inherit.stateheritage.wa.gov.au>

Some projects require the guidance of a suitably qualified heritage professional. See the program guidelines for more information. Professional fees should be included in your application.

If you are not the property owner, you must provide a copy of the lease or a letter from the owners granting you permission to apply on their behalf.

Funds requested must be supported by quotations, a minimum of two quotes per project task should be provided.

A range of tasks do not attract funding under the State Heritage Grants stream, for example:

- Projects or events that have commenced prior to the signing of a grant agreement
- Heritage interpretation, educational or promotional activities
- New additions
- Demolition of significant fabric

For the full list of ineligible tasks, please visit the Heritage Councils Grants Program [website](#).

For more information, please contact us on 6551 8002 or email [HCWAincentives@dplh.wa.gov.au](mailto:HCWAincentives@dplh.wa.gov.au)

**APPLICATIONS CLOSE 3PM FRIDAY 9 AUGUST 2024**

**LATE APPLICATIONS WILL NOT BE ACCEPTED**

## PROPERTY DETAILS

\* indicates a required field

### THE PROPERTY

**Place number(s) \***

Visit inHerit to search the State Register of Heritage Places > <http://inherit.stateheritage.wa.gov.au/Public/>

**Place name(s) \***

**Is the place or one of the places included in the project on the State Register or Assessment Program? \***

- Yes  
 No

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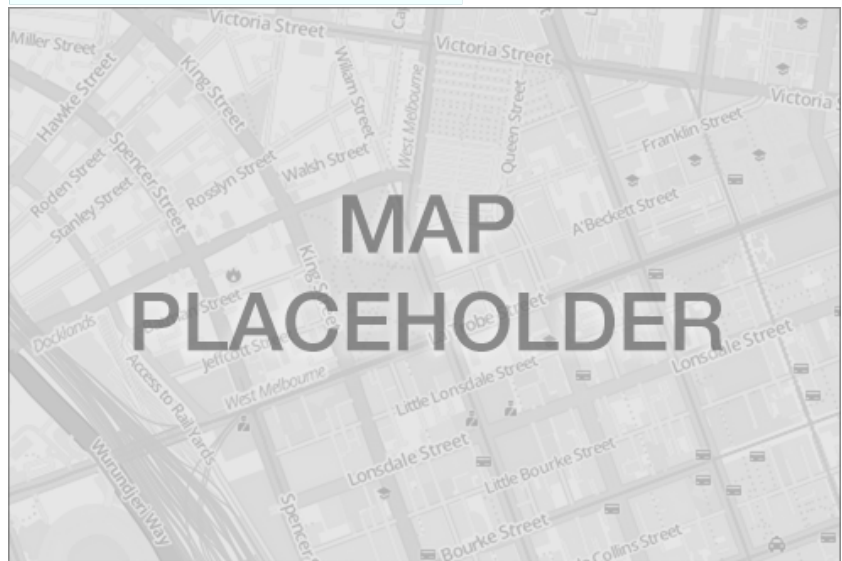
**Unfortunately only places on the State Register or Assessment Program are eligible for the State Heritage Grants Program.**

**Current status \***

- State Registered
- Assessment Program

**Property Address \***

Address

Address Line 1, Suburb/Town, and State/Province are required.

**Current property owner: \***

**Is the property leased \***

- Yes
- No

**If the property is leased, please attach a letter from the owner/s acknowledging the grant application and proposed project \***

Attach a file:

If file is too big email direct to [HCWAincentives@dplh.wa.gov.au](mailto:HCWAincentives@dplh.wa.gov.au)

**Have you owned the property for more than 3 years? \***

- Yes
- No

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**If no, please provide evidence that the cost of repairs substantially exceeds the benefit to the owner \***

Attach a file:

If file is too big email direct to [HCWAincentives@dplh.wa.gov.au](mailto:HCWAincentives@dplh.wa.gov.au)

Promotional image/s

**Please attach a high quality image/s of property to be used for promotional purposes \***

Attach a file:

If file is too big email direct to [HCWAincentives@dplh.wa.gov.au](mailto:HCWAincentives@dplh.wa.gov.au)

## APPLICANT DETAILS

\* indicates a required field

### THE APPLICANT

**Organisation \***

If applicable

**Contact \***

Title First Name Last Name

<input type="text"/>	<input type="text"/>	<input type="text"/>
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**Address**

Address

**Email \***

**Phone Number \***

**Applicant type: \***

- Private owner/s
- GST registered entity (eg. business)
- Not-for-profit organisation
- Local government authority

**Do you have an ABN? \***

- Yes
- No

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**ABN \***

The ABN provided will be used to look up the following information. Click Lookup above to check that you have entered the ABN correctly.

Information from the Australian Business Register	
ABN	
Entity name	
ABN status	
Entity type	
Goods & Services Tax (GST)	
DGR Endorsed	
ATO Charity Type	<a href="#">More information</a>
ACNC Registration	
Tax Concessions	
Main business location	

**GST registered entity: \***

- Yes  
 No

**Does the applicant hold professional indemnity, public liability or comprehensive building insurance? \***

- Yes  
 No

**If so, please attach Certificate of Currency \***

Attach a file:

If file is too big email direct to [HCWAincentives@dplh.wa.gov.au](mailto:HCWAincentives@dplh.wa.gov.au)

## PROJECT SUMMARY

\* indicates a required field

**Please give a brief summary of the project (including current and future use, condition of the place, the community benefits and other outcomes of the project). \***

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**Is there a Conservation Management Strategy or Conservation Management Plan in place to guide the works? \***

- Yes
- No

**If yes, please provide year published.**

**Have you applied for Development Approval for the works or do the works relate to an existing DA? \***

- Yes
- No

**If you please attach copy of approval**

Attach a file:

If file is too big email direct to [HCWAincentives@dplh.wa.gov.au](mailto:HCWAincentives@dplh.wa.gov.au)

## FUNDING

\* indicates a required field

**Which category of funding are you applying for? \***

- Standard Project - up to \$50,000
- Major Conservation Project - up to \$100,000
- Documentation Project - up to \$16,000

**Standard Projects and Major Conservation Projects are funded 50:50 matched contribution (i.e. project costs are met 50:50 by the grantee and grantor, up to the agreed grant value)**

**Heritage Professional fees are funded on an 80:20 basis.**

**Documentation Project are offered on a 80:20 basis (i.e. the grant can meet up to 80% of the costs).**

**To be eligible to apply to the Major Conservation Projects category your application must demonstrate strong heritage outcomes**

- A. The project re-activates a heritage place, or contributes significantly to its future reactivation for the purposes of heritage tourism, public benefit and enjoyment.
- B. The project demonstrates a proactive response to natural disaster mitigation.

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**in one or more of the following areas: \***

C. The project supports the continuation, development and sharing of traditional crafts and skills that will support future heritage conservation works.

**Please outline the criteria that your project meets and provide detail on how the outcome(s) will be achieved.**

**A.**

**B.**

**C.**

**Will a Heritage Professional be involved in this project? \***

Yes  
 No

**If you are unsure, please contact the Heritage Grants Team at [HCWAincentives@dplh.wa.gov.au](mailto:HCWAincentives@dplh.wa.gov.au) or 08 6551 8002 to clarify.**

**Please note when printed, this form shows both GST inclusive and exclusive fields for the Heritage Professional fees and Budget. Only one is necessary when completing online.**

### Heritage Professional Fees

**Heritage Professional \***

**GST status of Heritage Professional \***

Registered (ex GST)  
 Not registered (zero rated)

**Total quoted cost (ex GST) \***

**Quotation \***

Attach a file:

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**Heritage Professional fees are funded on an 80:20 basis**

### Heritage Professional Fees

**Heritage Professional \***

**GST status of Heritage Professional \***

Registered (ex GST)  Not registered (zero rated)

**Total quoted cost (inc GST) \***

**Quotation \***

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**Heritage Professional fees are funded on an 80:20 basis**

### Budget

**Each element of the project should be entered as a separate budget item as shown on the quotation.**

Proposed task	Supplier	Is the supplier registered for GST?	Amount (ex GST)
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes (ex GST) <input type="checkbox"/> No (zero rated)	<input type="text"/>

### Budget

**Each element of the project should be entered as a separate budget item as shown on the quotation.**

Proposed task	Supplier	Is the supplier registered for GST?	Amount (inc GST)
<input type="text"/>	<input type="text"/>	<input type="checkbox"/> Yes (ex GST) <input type="checkbox"/> No (zero rated)	<input type="text"/>

**Total**

**Subtotal**



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**Heritage Professional Fees**

**Project Total (ex GST)**

**How much funding is being requested for this project? \***   
50% of eligible works and 80% of Heritage Professional fees

**Grantee's contribution**

Total

**Subtotal**

**Heritage Professional Fees**

**Project Total (inc GST)**

**How much funding is being requested for this project? \***   
50% of eligible works and 80% of Heritage Professional fees

**Grantee's contribution**

Quotes

**Two quotes are recommended, however one will be accepted upon prior agreement with the Department.**

**Please attach quotations for all tasks listed above \***

Attach a file:

If file is too big email direct to [HCWAincentives@dplh.wa.gov.au](mailto:HCWAincentives@dplh.wa.gov.au)

**Are you wishing to apply for financial hardship for the project? \***  Yes  No

Hardship

A reduced owners contribution (less than 50 per cent) may be considered where evidence of financial hardship can be demonstrated. The following may be requested to support the application:

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- Income statement, if receiving Centrelink entitlements;
- Declaration of assets (not including the family home);
- Evidence of severe financial hardship.

Applications are assessed on a case-by-case basis with the initial expectation of an 20% owner contribution.

Varied contributions may be offered depending on the level of financial hardship.

Financial hardship is only available to private individuals for their sole residence.

Projects that fail to adequately demonstrate hardship will be assessed and recommended with the standard funding ratio.

**If yes, please attach supporting documentation: \***

Attach a file:

If file is too big email direct to [HCWAincentives@dplh.wa.gov.au](mailto:HCWAincentives@dplh.wa.gov.au)

## PROJECT TASKS

\* indicates a required field

**Location/Room \***

**Issue \***

**What appears to be the cause of this issue? \***

If you have sought professional advice regarding the cause and solution, please provide a copy of any reports/instructions issued.

**What steps have you taken to address the cause or prevent damage? \***

Include detail of any regular maintenance undertaken, including pest control (if appropriate).

**What is your proposed solution to the issue? \***

If the proposed solution has been recommended by an industry professional, please provide a copy of the guidance issued to you.

**Attachments**

Attach a file:

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### PROJECT TIMELINE

\* indicates a required field

All projects and events must be completed within 12 months from the execution of the Grant Agreement.

Projects are required to generally follow the below timeline. Project timelines must be agreed to prior to the execution of the Grant Agreement. Variations may be considered during the project delivery where both the applicant and the Grantor agree to a revised timeline.

#### STAGE 1 - INITIAL CLAIM

- Completed Initial Claim Form signed by both Grantee and Heritage Professional.
- A copy of the Development Approval (if applicable) issued by the local government or other determining authority.
- All invoices from Heritage Professional (Grant Application fees and Development Application fees are ineligible)
- All itemised tax invoices for costs being claimed (tax invoices must be paid in full)
- A project summary (written by Heritage Professional). The summary should include discussion of any issues encountered or changes to methodology employed, where applicable.

**When:** 3 months after Execution of Grant Agreement

**How much:** Up to 25% of total grant or 50% of invoiced costs to date - whichever is the lower amount.

#### STAGE 2 - PROGRESS CLAIM

- Completed Progress Claim form signed by both Grantee and Heritage Professional.
- One exterior photograph of street frontage or entrance of building and a photograph of the required signage acknowledging the Grantor.
- All itemised tax invoices for costs being claimed (tax invoices must be paid in full)
- A project summary (written by Heritage Professional). The summary should include the estimated project completion date, a summary of costs to date and detail of the works undertaken including methodology employed and any issues encountered, as applicable.
- The applicant is required to submit a progress report or draft conservation documentation. [Documentation only]

**When:** 6 months after Execution of Grant Agreement

**How much:** Up to 50% of grant or 50% of the invoiced costs to date - whichever is the lower amount.

#### STAGE 3 - FINAL CLAIM

- Completed Final Claim form signed by both Grantee and Heritage Professional.
- Before, during and after photographs of all works being claimed.
- All itemised tax invoices for costs being claimed (tax invoices must be paid in full)

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- A project summary (written by Heritage Professional). The summary should include a detail of the works undertaken including methodology employed and any issues encountered, as well as a summary of costs and any recommendation of future works.
- Certificate of Practical Completion / Heritage Building Condition Assessment issued by Heritage Professional
- Copy of completed conservation documentation [Documentation only]

**When:** 12 months after Execution of Grant Agreement

**How much:** Up to 100% of grant or 50% of the invoiced costs to date - whichever is the lower amount.

### Project Timings

**Please indicate the estimated completion date of project: \***

**How many claims do you intend to submit? \***

- Initial claim (25%), progress claim (50%) & final claim (100%)
- Progress claim (50%) & final claim (100%)  
[Recommended for Documentation Projects]
- Final claim (One claim only for 100% of grant funds)

## GENERAL PROJECT QUESTIONS

\* indicates a required field

**How will your contribution to the project be met? \***

- Private funding/personal savings
- Business/personal loan
- Fundraising activities
- Other grants (please specify below)
- Partnership with other organisation (please specify below)

**If this application is unsuccessful, how would the project be funded? \***

**Will further conservation works (aside from routine maintenance) be required following the completion of this project? If yes, please provide detail of these**

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**tasks and indicate how they will be funded. \***

**Please outline your building maintenance schedule. \***

**Is there any relationship between the applicant and any of the contractors or consultants who have provided quotes? \***

- Yes  
 No

**If yes, please provide details \***

## SUBMISSION

\* indicates a required field

### APPLICANTS ACKNOWLEDGEMENT

All information provided is true and correct to the best of my knowledge, and I understand that any omission or false statement may result in the rejection of the application, withholding of grant funding or termination of the Grant Agreement.

I acknowledge that the Heritage Council of Western Australia or its representatives may check any of the information contained in this application and agree to provide any additional information they may request in order to assist with application assessment.

I understand that this is an application only and in no way guarantees funding under the Heritage Grants Program.

I acknowledge that successful applicants are required to engage a suitably qualified heritage professional or consultant, as applicable to the project and enter into a Grant Agreement.

If I am successful, I agree to acknowledge the funding assistance received for the project or activity in an appropriate manner (to be approved in writing by the Grantor).

I am aware that I may need to seek approval from the local government authority before undertaking any works or erecting signage at the property.

I understand that if successful, details of this grant will be made public and are subject to disclosure under the Freedom of Information Act 1992.

I grant to the Heritage Council of Western Australia, a perpetual, non-exclusive licence to display, copy or publish in print or electronic format, all photographs submitted and declare that the photographs are my work or I have full authority to grant such a licence.

I understand that any quotes provided by a person or company that has a direct relationship with the applicant must be fully disclosed at the time of application. I acknowledge that

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further quotes may be required and the application may be excluded if this disclosure is not provided.

**Declaration \***

print name

**Position \***

**Organisation \***

If applicable

**Date \***

**Please ensure all questions have been answered and all attachments are provided.**

**SUBMIT YOUR APPLICATION BY 3PM FRIDAY 9 AUGUST 2024**