#### Heritage Grants Program 2024-25

\* indicates a required field

Stream 2: Community Heritage Grants

#### **BEFORE YOU APPLY**

Please confirm you meet the eligibility requirements of the program by completing the below eligibilty checklist. By applying it is expected that you have read and understood the Heritage Grants Program Guidelines 2024-25 available on the Department of Planning, Lands and Heritages <u>website</u>.

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THE APPLICANT *
$\square$ is an incorporated not-for-profit organisation (registered with the ACNC), business
(including individuals/sole traders with a valid ABN) or WA local government authority
☐ is able to provide dollar-for-dollar funding towards the project or match funding with in-
kind contributions
□ is not an Australian or State Government entity or other affiliated body
THE PROJECT *
$\square$ $$ is covered by business, professional indemnity, public liability or comprehensive building
insurance (as applicable to the project)
$\square$ will be guided by an appropriate heritage professional or consultant (as applicable to the
project)
does not relate to an active project under a previous Heritage Grants Program round

It is recommended that you contact the Department of Planning, Lands and Heritage to discuss your project before you submit a grant application.

#### IMPORTANT INFORMATION

The application form should be read in conjunction with the Heritage Grants Program 2023-24 guidelines published on the Department of Planning, Lands and Heritage's website.

Some projects require the guidance of a suitably qualified heritage professional. See the program guidelines for more information. Professional fees should be included in your application.

If the project involves work to a place and you are not the property owner, you must provide a copy of the lease or a letter of support from the owners granting you permission to apply on their behalf.

Funds requested must be supported by quotations, a minimum of two quotes per project task should be provided.

A range of tasks do not attract funding under the Community Heritage Grants stream, for example:

• Projects or events that have commenced prior to the signing of a grant agreement•
Projects that replicate existing events, activities, services or products receiving assistance•
Events that are held in a heritage place but do not otherwise promote heritage conservation

or interpretation • Conservation works that do not involve a hands-on training or education event.

For the full list of ineligible tasks, please visit the Heritage Councils Grants Program website.

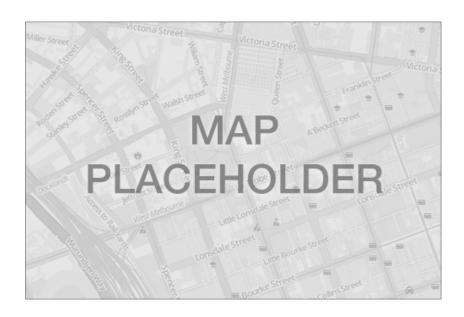
For more information, please contact us on 6551 8002 or email HCWAincentives@dplh.wa.gov.au

### APPLICATIONS CLOSE 3PM FRIDAY 9 AUGUST 2024 LATE APPLICATIONS WILL NOT BE ACCEPTED

#### **PROPERTY DETAILS**

\* indicates a required field

THE PROPERTY		
Place number(s): *	Visit inHerit to search the State Register of Heritage Places <a href="http://inherit.stateheritage.wa.gov.au/Public/">http://inherit.stateheritage.wa.gov.au/Public/</a>	>
Place name(s): *		
Is the place or one of the places included in the project on the State Register? *	□ Yes □ No	
Current status: *	<ul><li>□ Permanent</li><li>□ Assessment Program</li><li>□ Local Heritage Places</li></ul>	
Property Address:	Address	



Current property owner: *	
Is the property leased? *	□ Yes □ No
If yes, please attach a letter from the owner/ s acknowleding the grant application and proposed project *	Attach a file:  If file is too big email direct to <a href="https://hcwa.gov.au">hccurrentives@dplh.wa.gov.au</a>
Does the project involve work to a place? *	□ Yes □ No
If yes, attach a copy of the Development Approval	Attach a file:  If file is too big email direct to <a href="https://document.new.gov.au">HCWAincentives@dplh.wa.gov.au</a>
* indicates a required field THE APPLICANT	
Applicant type: *	<ul> <li>□ Not-for-profit organisation</li> <li>□ Business/sole trader with registered ABN</li> <li>□ Local government authority</li> </ul>

Contact *	Title	First Name	Last Name	
Organisation name (if applicable):				
Postal address:	Address			
- " -				
Email: *				
Phone Number: *				
Filone Number.				
Does the organisation	□ Yes			
hold professional	□ No			
indemnity, public liability or				
comprehensive building				
insurance? *				
If so please attach Certificate of Currency *	Attach a f	file:		
certificate of currency	If file is too	his amail direct to	IICMA in continuo Od	alla vva gav av
	II IIIe IS LOC	big email direct to l	ncwaincentives@a	<u>pin.wa.gov.au</u>
GST registered entity: *	<ul><li>Yes</li><li>No</li></ul>			
	0			
Do you have an ADM2	□ Vaa			
Do you have an ABN?	<ul><li>☐ Yes</li><li>☐ No</li></ul>			
ABN *				
	The APN	provided will be us	and to look up the	following
		on. Click Lookup al		
		he ABN correctly.		
		on from the Australia	n Business Register	
	ABN			
	Entity nan			
	ABN statu			
	Entity typ	e		

Goods & Services Tax (GST)

DGR Endorsed

	ATO Charity Type	More information
	ACNC Registration	
	Tax Concessions	
	Main business location	
PROJECT SUMMARY		
* indicates a required field		
Is the an existing Interpretion Plan for the place? *	□ Yes □ No	
Date of publication (if applicable)		
Is the project supported by another guiding document such as a masterplan or project plan? *	☐ Yes ☐ No	
If yes, please describe and attach below. *		
	Attach a file:	
	Attach a file.	
	If file is too big email direct to HCV	VAincentives@dplh.wa.gov.au
Heritage Professional		
Has the project been informed by any professional advice? Please outline. *		
Name of nominated heritage professional or consultant *	(see Program Guidelines)	
Qualification or industry of nominated	eg. Architect, Historian	

professional or consultant? *	
The Project	
Please describe the project you wish to undertake: *	
Please attach one high resolution photo which best describes your project, to be used for publicity. *	Attach a file:  If file is too big email direct to <a href="https://documents.com/HCWAincentives@dplh.wa.gov.au">HCWAincentives@dplh.wa.gov.au</a>
Does you project involve the installation/changes to interpretation signage? *	□ Yes □ No
Please attach labelled images of subject areas for interpretation installation and/or existing heritage interpretation. *	Attach a file:  If file is too big email direct to <a href="https://document.new.gov.au">HCWAincentives@dplh.wa.gov.au</a>
Please describe how your project meets the following criteria (all projects must meet at least one of the following criteria): *	<ul> <li>□ A. Interpretation of a least one State Registered/ assessment program place or group of local heritage places from an historic cultural heritage perspective</li> <li>□ B. Educate the community on the importance, identification and conservation of historic heritage places</li> <li>□ C. Provide advice, training or support to custodians of local and State heritage places and promote best practice in line with applicable Heritage Council policies and the Burra Charter</li> </ul>
A.	
В.	
c.	

FUNDING		
* indicates a required field		
	<ul><li>□ Standard Project - up to \$10,000</li><li>□ Major Project - up to \$30,000</li></ul>	
	Applications for the Major Project category are required to demonstrate one or more of the additional eligibility criteria. Please indicate which criterion applies to your project:	
	<ul> <li>A. Community capacity building, including the use of new or existing partnerships</li> <li>B. Promoting historic heritage education in a primary, secondary, tertiary, or vocational setting</li> <li>C. Significantly contribute to reactivation of a heritage place</li> </ul>	
	Please indicate how your project meets one or more of the above criteria:	
Α.		
В.		
C.		
Project costs are funded 50:50 matched contribution. While in-kind contributions are accepted, grant funds are 50% of total cash expenses.  Each element of the project should be entered as a separate budget item as shown on the quotation, this includes in-kind contributions.		
Heritage Professional Fees	s (ex GST)	
Heritage Professional *		

GST status of Heritage Professional *	<ul><li>□ Registered (Ex GST)</li><li>□ Not registered (Z rated)</li></ul>
Amount *	
Is the above task an in- kind contribution? *	☐ Yes ☐ Partial ☐ No
If yes, please indicate how much is in-kind	\$
Quotation *	Attach a file:
	If file is too big email direct to HCWAincentives@dplh.wa.gov.au
	Please ensure in-kind contributions are clearly indicated in quotations
Heritage Professional Fee	s (inc GST)
Heritage Professional *	
GST status of Heritage Professional *	<ul><li>□ Registered (ex GST)</li><li>□ Not registered (Z rated)</li></ul>
Amount *	
Is the above task an in- kind contribution? *	☐ Yes ☐ Partial ☐ No
If yes, please indicate how much is in-kind	\$
Quotation *	Attach a file:
	If file is too big email direct to <u>HCWAincentives@dplh.wa.gov.au</u>
	Please ensure in-kind contributions are clearly indicated in quotations
Budget (ex GST)	

Proposed task *	
Supplier *	
Is the supplier registered for GST? *	<ul><li>☐ Yes (ex GST)</li><li>☐ No (zero rated)</li></ul>
Amount (ex GST) *	
Is the above task an in- kind contribution	☐ Yes ☐ Partially ☐ No
If yes, please indicate how much is in-kind	\$
	Please ensure in-kind contributions are clearly indicated in quotations
Budget (inc GST)	
Proposed task *	
Supplier *	
Is the supplier registered for GST? *	<ul><li>☐ Yes (ex GST)</li><li>☐ No (zero rated)</li></ul>
Amount (inc GST) *	
Is the above task an in- kind contribution *	<ul><li>☐ Yes</li><li>☐ Partially</li><li>☐ No</li></ul>
If yes, please indicate how much is in-kind	\$
	Please ensure in-kind contributions are clearly indicated in quotations
Project Total	

Total in-kind contributions	\$
Total cash expenditure	\$
How much funding is being requested for this project? *	
Grantee's contribution	\$
Quotes	
	Two quotes are recommended, however one will be accepted upon prior agreement with the Department.
Please attach quotations for all tasks listed	Attach a file:
above. *	If file is too big email direct to <a href="https://example.com/HCWAincentives@dplh.wa.gov.au">HCWAincentives@dplh.wa.gov.au</a>
GENERAL PROJECT QUE	STIONS
* indicates a required field	
	How does the project relate to one or more of the below strategic objectives of the Heritage Council?
Focus Area 2 'Western Australia's cultural heritage is understood	
and all its values appreciated.' *	
Focus Area 3 'Heritage conservation is better resourced, and funding	
is leveraged wherever possible.' *	
How will your contribution to the project be met? *	<ul> <li>□ Private funding/personal</li> <li>□ Fundraising activities</li> <li>savings</li> <li>□ Business/personal loan</li> <li>□ Other grants</li> </ul>

Please give details of any other grants awarded or that you have applied for or intend to apply for (if applicable) *	
If this application is unsuccessful, how would the project be funded? *	
Is there any relationship between the applicant and any of the contractors or consultants who have provided quotes? *	☐ Yes ☐ No
If yes, please provide details *	
PROJECT PLANNING	
* indicates a required field	
Is this project part of a larger project? If there is a bigger picture project, please detail below. *	(As a guide, outline relevant projects or tasks that have been
	(As a guide, outline relevant projects or tasks that have been undertaken in the past 12 months, or that you are planning to undertake following the completion of this project).
What community outcomes will be achieved through undertaking this project? *	
Who will this project impact? *	(Who is your target audience? Students, tourists, local
	(Who is your target audience? Students, tourists, local community?)

What are the project outputs? *	
	(i.e training program, an audio-visual interpretive system, a two day heritage skills workshop, a heritage trail app)
How will your target audience experience or access the interpretation/education once the project is complete? *	
Please identify relevant stakeholders below. Have you consulted with relevant stakeholders or will stakeholder engagement form a part	
of the project? *	
How will the project be monitored to see if the objectives are achieved? Give examples of how you will measure success of the project. *	
What are the risks associated with undertaking the project? Please outline the potential risks and how	
they will be managed below. *	
Is there any additional information you would like to provide?	
	Attach a file:
	If file is too big email direct to <a href="https://hcwa.gov.au">hccwaincentives@dplh.wa.gov.au</a>

### **PROJECT TIMELINE**

\* indicates a required field

All projects and events must be completed within 12 months from the execution of the Grant Agreement.

Projects are required to generally follow the below timeline. Project timelines must be agreed to prior to the execution of the Grant Agreement. Variations may be considered during the project delivery where both the applicant and the Grantor agree to a revised timeline.

#### **STAGE 1 - INITIAL CLAIM**

- Upfront payment to assist with initial costs of the project, no invoices required.
- Completed Initial Claim Form signed by Grantee.

When: Within 1 month after Execution of Grant Agreement

**How much:** 40% of total grant.

#### **STAGE 2 - PROGRESS CLAIM**

- Completed Progress Claim form signed by both Grantee and Heritage Professional.
- All itemised tax invoices for costs being claimed (tax invoices must be paid in full).
- A project summary (written by Heritage Professional). The summary should include the estimated project completion date, a summary of costs to date and detail of the works undertaken including methodology employed and any issues encountered, as applicable.
- If in-kind contributions approved as part of project tasks, completed in-kind contributions section.

When: 6 months after Execution of Grant Agreement

**How much:** Up to 90% of grant or 50% of the invoiced costs to date – whichever is the lower amount.

\*To claim funds at Stage 2, total expenditure must be more than 40% of the total grant amount.

#### **STAGE 3 - FINAL CLAIM**

- Completed Final Claim form signed by both Grantee and Heritage Professional.
- Before, during and after photographs of the interpretation project and an exterior photograph of street frontage or entrance to the site/s as applicable to the project
- All itemised tax invoices for costs being claimed (tax invoices must be paid in full)
- A project summary (written by Heritage Consultant). The summary should include a detail of the works undertaken including methodology employed and any issues encountered, as well as a summary of costs and any future required work or recommendations.
- Statement of completion from Heritage Consultant
- If in-kind contributions approved as part of project tasks, completed in-kind contributions section.

When: 12 months after Execution of Grant Agreement

**How much:** Up to 100% of grant or 50% of the invoiced costs to date – whichever is the lower amount.

Project Timings	
Please indicate the estimated completion date of project: *	
How many claims do you intend to submit? *	<ul> <li>☐ Initial claim (40%), progress claim (90%) &amp; final claim (100%)</li> <li>☐ Initial claim (40%) &amp; final claim (100%)</li> <li>☐ Final claim (one claim only for 100% of grant funds)</li> </ul>
SUBMISSION	
* indicates a required field	
APPLICANTS ACKNOWLE	EDGEMENT

All information provided is true and correct to the best of my knowledge, and I understand that any omission or false statement may result in the rejection of the application, withholding of grant funding or termination of the Grant Agreement.

I acknowledge that the Heritage Council of Western Australia or its representatives may check any of the information contained in this application and agree to provide any additional information they may request in order to assist with application assessment.

I understand that this is an application only and in no way guarantees funding under the Heritage Grants Program.

I acknowledge that successful applicants are required to engage a suitably qualified heritage professional or consultant, as applicable to the project and enter into a Grant Agreement.

If I am successful, I agree to acknowledge the funding assistance received for the project or activity in an appropriate manner (to be approved in writing by the Grantor).

I am aware that I may need to seek approval from the local government authority before undertaking any works or erecting signage at the property.

I understand that if successful, details of this grant will be made public and are subject to disclosure under the Freedom of Information Act 1992.

I grant to the Heritage Council of Western Australia, a perpetual, non-exclusive licence to display, copy or publish in print or electronic format, all photographs submitted and declare that the photographs are my work or I have full authority to grant such a licence.

I understand that any quotes provided by a person or company that has a direct relationship with the applicant must be fully disclosed at the time of application. I acknowledge that further quotes may be required and the application may be excluded if this disclosure is not provided.

Declaration *	
	print name
Position *	

Organisation *	
Date *	

Please ensure all questions have been answered and all attachments are provided.

**SUBMIT YOUR APPLICATION BY 3PM FRIDAY 9 AUGUST 2024**